



## Project Sponsorship for Crypto HODLERS

Crypto HODLING Sponsors enjoy a great benefit working with us without ever putting their assets at risk by pledging to a federally regulated bond. The bank is able to accept both cash and crypto into the bond and is paying 3.5% every month to the bondholder and can also make those interest payments in crypto or cash according to the Sponsor's preference. This is a very valuable opportunity for large crypto investors to generate substantial monthly income from an asset that does not provide cash flow. Essentially, our crypto holding Sponsors have an effective "hedge" against market volatility and Sponsors are seeing that nothing could be better than having a bond that starts them out each year with a 42% profit, which invariably behaves as a type of safeguard against any potential crypto devaluation.

### BACKGROUND

The coupon used in our Sponsorship Program is the culmination of an exhaustive year long, financial underwriting process (a full assessment of historical returns) that the bank performed in order to ensure that the promises being made by this bond are supportable. The bank's agreement to act as the Guarantor for this yearly rate of interest, is not only because of the lengthy track record our wealth lending platform has for delivering this level of return, but also because of the financial strength there is in place behind this bond. The bonds we offer are regulated securities that are designed to protect client capital and interest. It is a 3rd party safekeeping solution that is in place for the purpose of facilitating our unique lending platform.

### ABOUT THE BOND

This bond is with an Australian Banking and Investment Corporation co-owned by one of the top 25 banks in the world. The investment bank is licensed through the Australian Financial Services License (AFSL, license number 3XXXX2) and regulated by the Australian Securities and Investments Commission (ASIC). The bank is the Issuer and the Guarantor of the bond. Please note accessing this private program is by invitation only.

### HOW WE BENEFIT

We benefit when a Project Sponsor pledges their capital to the bond because our wealth lending platform receives a credit enhancement from their banking partners in the same amount as the Sponsor's participation. It is this additional credit that enables us to facilitate more loans and fund more projects. which directly increases our overall lending opportunity.

### ENTERING THE BOND & MINIMUMS

This process is entirely managed by the bank, and it will be necessary for the Sponsor to deposit their crypto in the bank's digital wallet for this transaction. The minimum to enter the bond is the equivalent of €1M EUR. The expected minimum commitment is 12 months and when the time comes to exit the Bond, the process requires 60 days to be extracted from the program. To present your file to the bank, we need your full contact information and a current Proof of Funds. Once your file is accepted, you'll be introduced and dealing directly with the Bond Issuer who handles the entire process with you from beginning to end. They'll provide a copy of the bond, all of the necessary legal disclosures that you'll need to complete your own due diligence and vet all aspects of the bank and the bond prior to any execution.

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