



Asset Backed LC - 100% Funding

Our Investor will work with you to set up credit line with another lender that is fully underwritten by the investors assets. The LC will fully fund your project and the loan is drawn in accordance with the project's Use of Funds. The asset pledge would be 2X your loan amount with 50% of the monetized value of the pledge allocated to the asset owner for risk mitigation purposes.

- The program does not require the typical (4X) 20% of funds already raised.
- The program offers quick funding timelines of approximately 45 days.
- The asset owner does seek a minor equity stake in the company.

If you have an established company with a strong balance sheet and you are seeking at least \$5M in capital, our investor can pledge assets that your lender (bank, family office etc) can use to issue a secured credit line or loan. The available asset classes include: SafeKeeping Receipt from The Brinks Company; or by pledging gold vaulted with the Italian Central Bank to your bank's own correspondent bank in Italy, from which they can issue a bank instrument of your bank's choice; or via a direct gold pledge contract based on holdings vaulted at Banca d'Italia.

The world is changing. Innovation is here. This is not traditional financing.

This private lender has funded thousands of projects with billions of dollars in debt financing.

- **Strong balance sheet and banking relationship a must**
- **100% Financing**
- **For experienced qualified borrowers**
- **Available Worldwide**

Make Contact. Learn More. Get Funded.

Contact Bonnie Walker

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